



## What is LIFE & LEGACY™?

LIFE & LEGACY is a partnership between the Harold Grinspoon Foundation (HGF) and The Jewish Federation of Greater Seattle that promotes after-lifetime giving to benefit the Puget Sound Jewish community. Through training, support and monetary incentives, LIFE & LEGACY gives Jewish organizations the tools and motivation to integrate legacy giving into their philanthropic cultures in order to ensure vibrant Jewish life for future generations.

The program works to realize donor commitments in order to grow dedicated endowments for participating organizations. In this way, we work together as a community to strengthen the financial security of Jewish Puget Sound in perpetuity.

In the first two years of the program, The Federation and HGF provide incentive grants to eligible organizations, empowering them to secure legacy commitments. The unrestricted incentives are tied to the number of Letters of Intent (LOIs) each participating organization receives in each of the first two program years.

### **Incentive Grants for Years 1 & 2**

Number of LOIs Received Per Program Year	Incentive Grant Awarded
18-24	\$7,500
25+	\$10,000

*LOIs above and beyond 25 in Year 1 will roll over into Year 2.*

## What is a Letter of Intent?

When a donor signs a Letter of Intent, s/he is declaring her/his intent to leave a legacy gift to one or more participating Jewish organizations, and to formalize that gift within 12 months. LOIs are not legally binding and may be changed at any time.

## Why leave a legacy gift?

By leaving a legacy gift (which can be accomplished through several different giving vehicles), donors can assure that the traditions, programs and institutions that mean so much to them today will exist for future generations. By making a legacy commitment, donors can:

- Express values instilled in them by their parents and grandparents.
- Perpetuate the Jewish traditions they cherish.
- Preserve the programs and organizations that support Jewish life in the Puget Sound region.
- Convey their commitment to the Jewish community.

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