"As my parents planted for me, so do I plant for my children"—Talmud

LIFE & LEGACY™ is a legacy giving and endowment building program The Jewish Federation of Greater Seattle is carrying out in partnership with The Harold Grinspoon Foundation.

The goal of LIFE & LEGACY™ is to assist participating Jewish organizations in the greater Puget Sound region to launch and sustain legacy-giving campaigns to help their organizations thrive for generations to come.

Letter Of Intent

In keeping with Jewish tradition and creating my Jewish legacy, I confirm my commitment to support the Jewish organization(s) that have been important to me in my life, to help them thrive for future generations. Therefore, I make this declaration of commitment to help provide for the needs of tomorrow.

Neither the Jewish Federation of Greater Seattle nor its LIFE & LEGACY™ partner agencies are engaged in rendering legal or tax advisory services. Individuals considering gifts to the Jewish Federation of Greater Seattle or its LIFE & LEGACY™ partner agencies should obtain the services of a financial advisor, such as an attorney, certified public accountant and/or chartered life underwriter.

Please return this document to the organization or congregation that provided it to you, or mail to:

The Jewish Federation of Greater Seattle
2033 Sixth Avenue, Suite 810 • Seattle, WA 98121
Attn: Rachel Rosenman, LIFE & LEGACY™ Associate

QUESTIONS?
Contact Rachel at:
206.774.2220 • rachelm@jewishinseattle.org
Letter of Intent

☐ I/We intend to include a legacy gift for the identified organizations in my/our estate plan within the next _____ months.

☐ I/We have already made a provision in my/our will or estate plan, but until now have not shared this information with the benefitting Jewish organization(s).

I/We have designated or intend to designate the following organization(s) as a beneficiary in my/our will or estate plan (please check one or more):

☐ Bet Alef Meditative Synagogue*
☐ Congregation Beth Shalom
☐ Congregation Kol Ami
☐ Hebrew Free Loan Association of Washington State
☐ Herzl-Ner Tamid Conservative Congregation
☐ Hillel at the University of Washington
☐ Jewish Federation of Greater Seattle
☐ Seattle Hebrew Academy
☐ Temple Beth Am*
☐ Temple Beth Ilatfiloh
☐ Temple Beth Or
☐ Temple B’nai Torah
☐ Temple De Hirsch Sinai

*Auditing Participant

☐ Other Jewish organization(s):

My/our gift to this/these Jewish organization(s) will be/was completed through a:

☐ Bequest/Will
☐ Retirement Account
☐ Life Insurance Policy
☐ Recommendation from a Donor Advised Fund
☐ Cash gift to be placed in an endowment
☐ Other: ______________

☐ Not sure yet
☐ I/We prefer to keep the details confidential at this time.

Name(s)

________________________________

Address (with city, state and zip):

________________________________

Phone number(s):

________________________________

Email:

________________________________

Privacy Statement—Please choose from the following:

☐ I/We prefer to remain anonymous

☐ To inspire and encourage others to make commitments to Jewish causes for the future, I/We permit my/our name(s) and images (photographs) to be included in relevant materials.

My/Our name(s) should appear as follows:

________________________________

Print Name

________________________________

Print Name

Signature Date

Signature Date

This Letter Of Intent is not a legal obligation and may be changed at any time.