

LIFE & LEGACY™ is a legacy giving and endowment building program The Jewish Federation of Greater Seattle is carrying out in partnership with The Harold Grinspoon Foundation.

The goal of LIFE & LEGACY™ is to assist participating Jewish organizations in the greater Puget Sound region to launch and sustain legacy-giving campaigns to help their organizations thrive for generations to come.



TEMPLE BETH HATFILOH
A CENTER FOR JEWISH LIFE



TEMPLE
De Hirsch Sinai
Share our past. Shape our future.

CONGREGATION
KOL
AMI



TEMPLE BETH AMI

TEMPLE
BETH
TORAH

HERZL-
NER TAMID
CONSERVATIVE CONGREGATION



HILLEL
AT THE UNIVERSITY OF WASHINGTON



CONGREGATION
BETH SHALOM



SEATTLE HEBREW
ACADEMY

Temple Beth Or
בית אור



Bet Alef
Meditative Synagogue

Neither the Jewish Federation of Greater Seattle nor its LIFE & LEGACY™ partner agencies are engaged in rendering legal or tax advisory services. Individuals considering gifts to the Jewish Federation of Greater Seattle or its LIFE & LEGACY™ partner agencies should obtain the services of a financial advisor, such as an attorney, certified public accountant and/or chartered life underwriter.

Please return this document to the organization or congregation that provided it to you, or mail to:

The Jewish Federation of Greater Seattle
2033 Sixth Avenue, Suite 810 • Seattle, WA 98121
Attn: Rachel Rosenman, LIFE & LEGACY™ Associate

QUESTIONS?

Contact Rachel at:

206.774.2220 • rachelmr@jewishinseattle.org

“As my parents planted for me, so do I plant for my children”—Talmud



Letter Of Intent

In keeping with Jewish tradition and creating my Jewish legacy, I confirm my commitment to support the Jewish organization(s) that have been important to me in my life, to help them thrive for future generations. Therefore, I make this declaration of commitment to help provide for the needs of tomorrow.



The Jewish Federation
OF GREATER SEATTLE

Letter of Intent

- I/We intend to include a legacy gift for the identified organizations in my/our estate plan within the next ____ months.
- I/We have already made a provision in my/our will or estate plan, but until now have not shared this information with the benefitting Jewish organization(s).

I/We have designated or intend to designate the following organization(s) as a beneficiary in my/our will or estate plan (please check one or more):

- Bet Alef Meditative Synagogue*
- Congregation Beth Shalom
- Congregation Kol Ami
- Hebrew Free Loan Association of Washington State
- Herzl-Ner Tamid Conservative Congregation
- Hillel at the University of Washington
- Jewish Federation of Greater Seattle
- Seattle Hebrew Academy
- Temple Beth Am*
- Temple Beth Hatfiloh
- Temple Beth Or
- Temple B'nai Torah
- Temple De Hirsch Sinai

*Auditing Participant

- Other Jewish organization(s):
- _____

My/our gift to this/these Jewish organization(s) will be/was completed through a:

- Bequest/Will
- Retirement Account
- Life Insurance Policy
- Recommendation from a Donor Advised Fund
- Cash gift to be placed in an endowment
- Other: _____
- Not sure yet
- I/We prefer to keep the details confidential at this time.

Name(s)

Address (with city, state and zip):

Phone number(s):

Email:

Privacy Statement—Please choose from the following:

- I/We prefer to remain anonymous
- To inspire and encourage others to make commitments to Jewish causes for the future, I/We permit my/our name(s) and images (photographs) to be included in relevant materials.

My/Our name(s) should appear as follows:

Print Name

Print Name

Signature

Date

Signature

Date

This Letter Of Intent is not a legal obligation and may be changed at any time.