

Legacy Gift Confirmation



The Jewish Federation
OF GREATER SEATTLE



I/we _____, of _____, _____
Name(s) (City) (State)

confirm that I/we have provided for my/our commitment to the LIFE & LEGACY™ program of Jewish Puget Sound for the benefit of the following organization(s):

I/we have provided for this gift within my/our estate plan and confirm that I/we have made the appropriate legal arrangements to assure that this will be accomplished on or about the time of my/our passing. I/we have currently provided that my/our commitment is acknowledged within the following document(s):

- | | |
|--|--------------------------------|
| _____ Bequest in Will | _____ Charitable Lead Trust |
| _____ Beneficiary of Life Insurance Policy | _____ Cash Endowment Gift |
| _____ Beneficiary of a Retirement Plan | _____ Other (please describe): |
| _____ Charitable Gift Annuity (CGA) | _____ |
| _____ Charitable Remainder Trust | |

I/we are pleased to be able to support the Jewish community in the Puget Sound region through my/our legacy gift. The approximate value of my commitment will be \$ _____ or _____% of my/our estate.

Donor Signature Date

Donor Signature Date

OPTIONAL: Assistance to provide for my/our legacy commitment given by (Please designate adviser):
My/our estate planning attorney is: _____ Phone: _____
My/our financial planner is: _____ Phone: _____
Other: _____

LIFE & LEGACY is sponsored and presented by the Jewish Federation of Greater Seattle and is a collaborative effort of the following area agencies, synagogues, and day schools:

- | | |
|--|--------------------------|
| •Bet Alef Meditative Synagogue* | •Seattle Hebrew Academy* |
| •Congregation Beth Shalom | •Temple Beth Am* |
| •Congregation Kol Ami | •Temple Beth Hatfiloh |
| •Hebrew Free Loan Association of WA State | •Temple Beth Or |
| •Herzl-Ner Tamid Conservative Congregation | •Temple B'nai Torah |
| •Hillel at the University of WA | •Temple De Hirsch Sinai* |
| •Jewish Federation of Greater Seattle | * Auditing Participant |

If you have not already submitted confirmation of your legacy gift, PLEASE COMPLETE AND MAIL FORM TO:
The Jewish Federation of Greater Seattle, Attn: LIFE & LEGACY PROGRAM
2033 6TH AVE, SUITE 810, SEATTLE, WA 98121-2567

The Jewish Federation of Greater Seattle is here to assist you in fulfilling your lasting personal legacy. Contact Endowment & Planned Giving at 206.774.2252 or visit www.jewishinseattle.org/your-jewish-legacy