Legacy Gift Confirmation

I/we ________________________, of ________________________, ________________________, confirm that I/we have provided for my/our commitment to the LIFE & LEGACY™ program of Jewish Puget Sound for the benefit of the following organization(s):

________________________________________________________________________

I/we have provided for this gift within my/our estate plan and confirm that I/we have made the appropriate legal arrangements to assure that this will be accomplished on or about the time of my/our passing. I/we have currently provided that my/our commitment is acknowledged within the following document(s):

_____ Bequest in Will
_____ Beneficiary of Life Insurance Policy
_____ Beneficiary of a Retirement Plan
_____ Charitable Gift Annuity (CGA)
_____ Charitable Remainder Trust
_____ Charitable Lead Trust
_____ Cash Endowment Gift
_____ Other (please describe):

I/we are pleased to be able to support the Jewish community in the Puget Sound region through my/our legacy gift. The approximate value of my commitment will be $__________ or _____% of my/our estate.

_________________________________________  _____________________________
Donor Signature                               Date

_________________________________________  _____________________________
Donor Signature                               Date

OPTIONAL: Assistance to provide for my/our legacy commitment given by (Please designate adviser):
My/our estate planning attorney is: ______________ Phone: ______________
My/our financial planner is: ______________ Phone: ______________
Other: ______________________________

LIFE & LEGACY is sponsored and presented by the Jewish Federation of Greater Seattle and is a collaborative effort of the following area agencies, synagogues, and day schools:

• Bet Alef Meditative Synagogue
• Congregation Beth Shalom
• Congregation Kol Ami
• Hebrew Free Loan Association of WA State
• Herzl-Ner Tamid Conservative Congregation
• Hillel at the University of WA
• Jewish Federation of Greater Seattle
• Seattle Hebrew Academy
• Temple Beth Am
• Temple Beth Hatfiloh
• Temple Beth Or
• Temple B’nai Torah
• Temple De Hirsch Sinai
• Auditing Participant

If you have not already submitted confirmation of your legacy gift, PLEASE COMPLETE AND MAIL FORM TO:
The Jewish Federation of Greater Seattle, Attn: LIFE & LEGACY PROGRAM
2033 6TH AVE, SUITE 810, SEATTLE, WA 98121-2567

The Jewish Federation of Greater Seattle is here to assist you in fulfilling your lasting personal legacy. Contact Endowment & Planned Giving at 206.774.2252 or visit www.jewishinseattle.org/your-jewish-legacy